

FLOW AMC

BUILT FOR SPEED AND DESIGNED FOR SIMPLICITY

Flow AMC enables regulated financial advisors to create and manage actively managed certificates through an intuitive digital workflow on the Chartered Investment Digital Platform. It offers a fast, cost-efficient route to market for standard AMC strategies, so you can focus on what matters most: managing your portfolio. Chartered Investment provides the structuring expertise, regulatory infrastructure, and operational backbone.

BENEFITS OF FLOW AMC



LIVE PRICING

Full transparency reflecting market movements.



SOLID FRAMEWORK

Issued via audited, segregated Special Purpose Vehicles (SPVs) - no traditional issuer balance sheet credit risk.



ALL-IN PRICE

Our Issuer fees are an all-in price (including third-party services, e.g. audit, paying agent). Details depend on the final configuration and will be displayed in the course of the set-up.



AUTOMATED ONBOARDING

Digital setup and processing from day one.



ESTABLISHED EXECUTION PARTNERS

Choose your broker: Saxo Bank or Interactive Brokers.



FAST TIME TO MARKET

Go live in as little as 5 business days*.

FROM IDEA TO TRADEABLE STRATEGY

4 Simple Steps

01

REGISTER:

Create an account on the Chartered Investment Digital Platform.

02

DEFINE YOUR STRATEGY:

Specify the underlying asset, markets, and parameters of your AMC strategy.

03

ISSUANCE AND ISIN:

Chartered Investment handles structuring, documentation, and account opening.

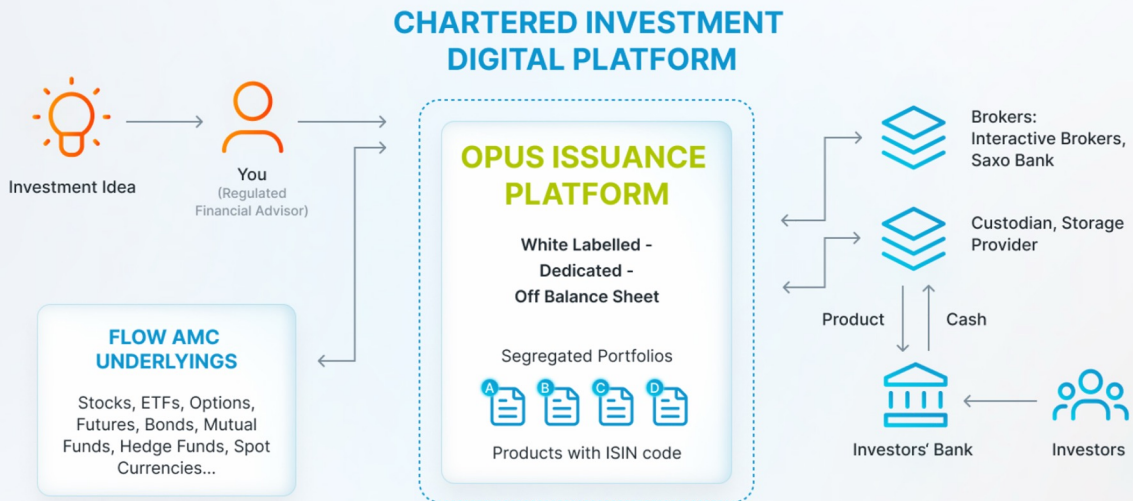
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GO LIVE AND SCALE:

Our AMC is live and custody-ready — ready for investor distribution, custody integration, and portfolio allocation. Track performance in real time and scale as assets grow.

*Subject to completed onboarding and applicable regulatory requirements.

HOW IT WORKS



INDEX-BASED BY DESIGN

Every Flow AMC is index-based: your strategy is set up as an index, and that index is the underlying of the note. You manage the index, and the note tracks performance. It is simple for investors and transparent for everyone.

ISSUED BY OUR TRUSTED SPV SETUP

Opus up-and running issuance platform. Every strategy is ring-fenced in its own audited Compartment. Assets are segregated, with no cross-contamination between compartments. Customised set-ups on request.

TRUST IN NUMBERS EUROPE'S LEADING INDEPENDENT SECURITIZATION INFRASTRUCTURE

20,000+

Transactions and
index solutions

15+ BILLION

USD in
securitized assets

200+

Stock exchange
listings

SINCE 2013

Experience and
track record

READY TO TURN YOUR STRATEGY INTO A FLOW AMC?

Flow AMC is available only to regulated financial advisors and asset managers, subject to local regulatory requirements and investor eligibility.

CONTACT US TODAY

[Get Started](#)

[Contact Us](#)

www.flow-amc.com

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